

Share India Capital Services Pvt. Ltd.

(CIN: U65923UP2016PTC075987)

SEBI Registered Category I Merchant Banker

SEBI Regn. No.: INM000012537 GSTIN: 09AAWCS6811J1ZM

To

The Board of Directors

Paradeep Parivahan Limited

(Formerly Known as Paradeep Parivahan Private Limited)

Room No 204 Above OBC bank Street Port Town Paradeep, Jagatsinghpur 754142, Orissa, India.

Subject: Consent for inclusion of name as Book Running Lead Manager for the public issue of Paradeep Parivahan Limited

Re: Proposed Initial Public Offer ('IPO') of Equity Shares by our company.

With reference to the above, we grant our consent for including our name as **Book Running Lead Manager** for the proposed IPO of your Company in the Draft Red Herring Prospectus/ Red Herring Prospectus to be filed with Stock Exchange, the Red Herring Prospectus/ Prospectus to be filed with the Registrar of Companies or any Regulatory Authority, which the Company intends to issue in respect of the proposed Initial Public Offer of its Equity Shares.

Further, we hereby give our consent to include the following details:

Name	Share India Capital Services Private Limited
Logo	Share India You generate, we multiply
Address	A-15, Basement, Sector - 64, Noida, Gautam Buddha Nagar, Noida - 201301, Uttar Pradesh, India.
Telephone	0120-4910000
Email id	kunal.bansal@shareindia.co.in
Investor Grievance Email ID	info@shareindia.com
Contact Person	Mr. Kunal Bansal
Website	www.shareindia.com
SEBI Registration Number	INM000012537

We also authorize you to deliver a copy of this letter of consent to the Registrar of Companies, pursuant to the provisions of Section 26, Section 32 and other applicable provision of Companies Act, 2013.

A copy of our SEBI Registration certificate is attached as Annexure 1

NOIDA

Thanking you Yours truly,

For Share India Capital Services Private Limited

Mr. Kunal Bansal

Designation: Associate Vice President

Date: June 11, 2024

Place: Noida

Tel.: 0120-4910000, 0120-6910000, Fax: 0120-4910030 E-mail: info@shareindia.com,Website: www.shareindia.com