



Share India Capital Services Pvt. Ltd.

(CIN : U65923UP2016PTC075987)

SEBI Registered Category I Merchant Banker

SEBI Regn. No.: INM000012537

GSTIN : 09AAWCS6811J1ZM

To
The Board of Directors
Paradeep Parivahan Limited
(Formerly Known as Paradeep Parivahan Private Limited)
Room No 204 Above OBC bank
Street Port Town Paradeep,
Jagatsinghpur 754142, Orissa, India.

Subject: Consent for inclusion of name as Underwriter for the public issue of Paradeep Parivahan Limited.

Re: Proposed Initial Public Offer ('IPO') of Equity Shares by your company.

With reference to the above, we grant our consent for including our name as **Underwriter** for the proposed IPO of your Company in the Draft Red Herring Prospectus/ Red Herring Prospectus to be filed with Stock Exchange, the Red Herring Prospectus/ Prospectus to be filed with the Registrar of Companies or any Regulatory Authority, which the Company intends to issue in respect of the proposed Initial Public Offer of its Equity Shares.

Further, we hereby give our consent to include the following details:

Name	Share India Capital Services Private Limited
Address	A-15, Basement, Sector - 64, Noida, Gautam Buddha Nagar, Noida, Uttar Pradesh, India, 201301
Telephone	+91 0120-4910000
Email Id	Info@shareindia.com
Contact Person	Mr. Kunal Bansal
Website	www.shareindia.com
SEBI Registration Number	INM000012537

We also authorize you to deliver a copy of this letter of consent to the Registrar of Companies, pursuant to the provisions of Section 26, Section 32 and other applicable provision of Companies Act, 2013.

Thanking you
Yours truly,

For Share India Capital Services Private Limited

Mr. Kunal Bansal
Designation: Associate Vice President



Date: June 11, 2024
Place: Noida