

HEENA JAYSINGHANI & CO.

106-A, 1st Floor, Vikas Building, 11th Bank Street, Fort, Mumbai-400 001, India

Date: 16/08/2024

To,
The Board of Directors
Paradeep Parivahan Limited
(Previously known as Paradeep Parivahan
Private Limited)
Room No 204,
Above Obc Bank Street Port Town Paradeep,
Jagatsinghpur, Orissa, India.

Book Running Lead Manager,

Dear Sir / Madam,

Subject: - Proposed Initial Public Offering of Equity Shares of face value of Rs. 10 each
("Equity Shares") of Paradeep Parivahan Limited.

We, Heena Jaysinghani & Co, hereby consent to act as a Legal Advisor to the Issue and our name and details herein being inserted as 'Legal Advisor to the Issue' in the Draft Red Herring Prospectus ("DRHP"), Red Herring Prospectus ("RHP") and the Prospectus ("Prospectus") (collectively the "Issue Documents") that the Company intends to file with the Securities and Exchange Board of India ("SEBI"), Registrar of Companies, Delhi, at ("RoC"), and the stock exchange where the Equity Shares are proposed to be listed ("Stock exchange") and any other documents in relation to the Issue.

We hereby authorise you to deliver a copy of this letter of consent to SEBI, the RoC and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the Issue Documents and any other documents related to the Issue:

Name	:	Heena Jaysinghani & Co
Address	:	106-A, 1st floor, Vikas Building, 11th Bank Street, Fort, Mumbai- 400 001
Telephone Number(s)	:	+91 22 3577 9180
Contact Person	:	Adv.Mohan Kanojiya
Bar Council no.	:	MAH/1288/2015
Email	:	advocatemohankanojiya@gmail.com / jaysinghani.in@gmail.com

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

