

IN THE NATURE OF ABRIDGED PROSPECTUS-MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS

This is an abridged prospectus containing salient features of the Red Herring Prospectus dated March 06, 2025 (the “RHP”). You are encouraged to read greater details available in the RHP (Download link: https://www.paradeeparivahan.com/home/red_herring). Unless otherwise specified all capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

THIS ABRIDGED PROSPECTUS CONSISTS OF EIGHT PAGES (08). PLEASE ENSURE THAT YOU HAVE RECEIVED ALL THE PAGES.



(Please scan this QR code to view Abridged Prospectus)



PARADEEP PARIVAHAN LIMITED
(Formerly known as Paradeep Parivahan Private Limited)
Corporate Identity Numbers: U63090OR2000PLC006379
Date of Incorporation: November 17, 2000.

Registered Office	Corporate Office	Contact Person	Email And Telephone	Website
Room No 204 Above OBC Bank Street Port Town Paradeep, Jagatsinghpur -754142, Odisha, India.	Plot No-29, Pallaspalli, BDA Colony. Near-Airport, Bhubaneswar -751020 Khorda, Odisha, India	Mr. Khalid Khan Managing Director	Tel No: 06742590169 Email Id: info@paradeeparivahan.com	www.paradeeparivahan.com

Promoters of the Company
Mr. Khalid Khan, Ms. Fouzia Khan, Mr. Pravat Kumar Nandi and Ms. Parbati Priya Nandi

Details of Issue to Public								
Type of Issue (Fresh/OFS/Fresh & OFS)	Fresh Issue Size (by no. of shares or by amount in Lakhs)	OFS Size (by no. of shares or by amount in Lakhs)	Total Issue Size (by no. of shares or by amount in Lakhs)	Issue Under 6(1)/ 6(2)	Share Reservation			
					QIB	NII	RII	Market Maker
Fresh Issue	45,78,00 Equity shares of Rs. 10 each aggregating to Rs. [*] Lakhs	Nil	45,78,00 Equity shares of Rs. 10 each aggregating to Rs. [*] Lakhs	This Issue is being made in terms of regulation 229(2) and 253(1) of chapter IX of the SEBI (ICDR) Regulations, 2018 as amended.	Not more than 19,89,600 equity shares	Not less than 5,97,600 equity shares	Not less than 13,93,200 equity shares	5,97,600 equity shares

These equity shares are proposed to be listed on SME platform of BSE Limited.

OFS: Offer for Sale

Details of OFS by Promoter(s)/ Promoter Group/ Other Selling Shareholders

Name	Type	No. of Shares offered/ Amount in ₹	WACA in ₹ per Equity	Name	Type	No. of Shares offered/ Amount in ₹	WACA in ₹ per Equity
NOT APPLICABLE AS THE ENTIRE ISSUE CONSTITUTES FRESH ISSUE OF EQUITY SHARES							

Price Band, Minimum Bid Lot & Indicative Timelines	
Price Band*	₹ 93.00 To ₹ 98.00 per Equity Share of face value of ₹10.00 Each.
Minimum Bid Lot Size	1200 equity shares
Bid/Issue Open On**	Monday, March 17, 2025
Bid/ Issue Closes On	Wednesday, March 19, 2025
Finalization of Basis of Allotment	On or about Friday, March 21, 2025
Initiation of Refunds	On or about Friday, March 21, 2025
Credit of Equity Shares to Demat accounts of Allottees	On or about Friday, March 21, 2025
Commencement of trading of Equity Shares	On or about Monday, March 24, 2025

*For details of minimum bid lot size, please refer to price band advertisement published in all editions of English National Newspaper “Financial Express Newspaper”, all editions of Hindi “Jansatta” and regional newspaper “Sakala” and on page 287 of the RHP.

**Our Company may, in consultation with the BRLM, consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bidding Date shall be one Working Day prior to the Bid/Issue Opening Date i.e. March 13, 2025.

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The Weighted average cost of acquisition of all Equity Shares transacted in the last eighteen months from the date of RHP is as given below:

Period	Name of Promoters	Weighted Average Cost of Acquisition (in ₹)	Upper end of the Price Band (₹) is "X" times the weighted Average cost of Acquisition*	Range of acquisition price: Lowest Price – Highest Price (in ₹)
Trailing Eighteen Month from the date of Red Herring Prospectus	Mr. Khalid Khan	Nil	NA	Lowest Price: NA Highest Price: NA
	Ms. Fouzia Khan	Nil		
	Mr. Pravat Kumar Nandi	Nil		
	Ms. Parbati Priya Nandi	Nil		

RISKS IN RELATION TO THE FIRST ISSUE

The face value of the Equity Shares is ₹ 10.00 per equity share. The Floor Price, Cap Price and Issue Price determined by our Company, in consultation with the BRLM, on the basis of the assessment of market demand for the Equity Shares by way of the Book Building Process, as stated under "Basis for Issue Price" beginning on page 87 of the RHP should not be considered to be indicative of the market price of the Equity Shares after listing. No assurance can be given regarding frequency of trading in the Equity Shares nor regarding the price at which the Equity Shares will be traded after listing.

GENERAL RISK

Investment in equity & equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does, SEBI guarantee the accuracy or adequacy of the contents of the RHP. Specified attention of the investors is invited to the section titled "Risk Factors" beginning on page 30 of the Red Herring Prospectus and on page 06 of this Abridged Prospectus.

PROCEDURE

You may obtain a physical copy of the Bid-cum-Application Form and the RHP from the stock exchange, syndicate members, registrar to the issue, share transfer agents, depository participants, stock brokers, underwriters, bankers to the issue, investors' associations or Self Certified Syndicate Banks. If you wish to know about processes and procedures applicable to this issue, you may request for a copy of the RHP and/or the General Information Document (GID) from the BRLM or download it from the website of the Stock Exchange i.e. www.bseindia.com and the BRLM at www.shareindia.com

PRICE INFORMATION OF BRLM

Sr. No	Issue name	Name of BRLM	+/- % Change in closing price, [+/- % change in closing benchmark] 30th calendar days from listing	+/- % change in closing price, [+/- % change in closing benchmark] 90th calendar days from listing	+/- % change in closing price, [+/- % change in closing benchmark]- 180th calendar days from listing
1	Wise Travel India Ltd	Share India Capital Services Private Limited	19.73 -1.28%	61.19% 1.72%	NA
2	Pune e-Stock Broking Ltd		54.22% 2.20%	106.81% 5.74%	NA
3	AVP Infracon Ltd		-6.33% 1.41%	83.20% 7.87%	NA
4	GEM Enviro Management Ltd		254.27% 3.38%	159.40% 7.93%	NA
5	VVIP Infratech Ltd		NA	NA	NA
6	Envirotech Systems Limited		70.27% -5.94%	136.61% -8.43%	NA
7	Apex Ecotech Limited		98.09% -1.89%	NA	NA

Note: Kindly note that we have assumed the % of change in benchmark on the basis of the Companies listed on the relevant Stock Exchange.

Source: Price Information www.bseindia.com & www.nseindia.com, Issue Information from respective Prospectus. For further details, please refer to price information of past issues handled by BRLM starting on page 231 of the RHP.

Name of BRLM and contact details (telephone and email id) of BRLM	<p>SHARE INDIA CAPITAL SERVICES PRIVATE LIMITED SEBI Registration Number: INM000012537 Address: A-15, Basement Sector-64, Noida – 201301, Uttar Pradesh, India Tel No: 0120-4910000 Email Id: kunal.bansal@shareindia.co.in Investors Grievance Id: mb@shareindia.com Website: www.shareindia.com Contact Person: Mr. Kunal Bansal CIN: U65923UP2016PTC075987</p>
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Name of Syndicate Members	NA
Name of Market Maker and contact details (telephone and email id) of Market Maker	<p>SHARE INDIA SECURITIES LIMITED SEBI Registration No.: INZ000178336 Address: Unit No. 615 and 616, 6th Floor, X-change Plaza, Dalal Street Commercial Co-operative Society Limited, Road 5 E, Block -53, Zone 5, Gift City, Gandhinagar, Gujarat-382355 Tel No.: 91- 0120-4910000 Email Id: vikas_cs@shareindia.com Website: www.shareindia.com/ Contact Person: Mr. Vikas Aggarwal CIN: L67120GJ1994PLC115132</p>
Name of Registrar to the Issue and contact details (telephone and email id) of Registrar to the Issue	<p>BIGSHARE SERVICES PRIVATE LIMITED SEBI Registration Number: INR000001385 Address: Office No S-2, 6th Floor, Pinnacle Business Park, Mahakali Caves Road, Next to Ahura Centre Andheri (East) Mumbai – 400 093, Maharashtra, India. Tel No: +91 022 6263 8300 Investor Grievance Email: investor@bigshareonline.com Website: www.bigshareonline.com Email: jibu@bigshareonline.com Contact Person: Mr. Jibu John CIN: U99999MH1994PTC076534</p>
Name of Statutory Auditor and contact details (telephone and email id) of Statutory Auditor	<p>M/S RKP ASSOCIATES, Chartered Accountants Address: Plot No. A/23, Saheed Nagar, Bhubaneswar – 751007, Odisha, India. Tel. No.: +91 7381034402 Email Id: sbcabbsr@gmail.com Contact Person: Mr. Sumanta Kumar Nayak FRN: 322473E Membership No.: 115108</p>
Name of Credit Rating Agency and the rating or grading obtained, if any	Not Applicable
Name of Debenture trustee, if any.	Not Applicable
Self-Certified Syndicate Banks	The list of banks is available on: https://www.sebi.gov.in/sebiweb/home/list/5/33/0/0/Intermediaries
Non-Syndicate Registered Brokers	You can submit Bid cum Application Forms in the Issue to Non-Syndicate Registered Brokers at the Non- Syndicate Broker Centres. For further details, see section titled “ <i>Issue Procedure</i> ” beginning at page 247 of the RHP
Details regarding website address(es)/link(s) from which the investor can obtain list of registrar to issue and share transfer agents, depository participants and stock brokers who can accept application from investor (as applicable)	The details of the Designated Registrar and Share Transfer Agents Locations and Designated Collecting Depository Participant Locations, along with their names and contact details are available on the websites of the Stock Exchange www.bseindia.com and updated from time to time.

PROMOTERS OF THE ISSUER COMPANY

Sr. No.	Name	Individual/ Corporate	Experience & Educational Qualification
1	Mr. Khalid Khan	Individual	<p>Mr. Khalid Khan, aged 62 years, is the Promoter and Managing Director of our Company. He is associated with the company since inception, later his designation was changed to Managing Director with effect from February 10, 2023. He has an experience of more than 23 years in the industry in which the company operates. He holds a Bachelor’s degree in the field of Arts. He is the driving force behind the working of the company and has been the mentor to all the employees. A visionary leader with high goals is the pillar behind the growth of the company in leaps and bounds. His vast industry knowledge and experience has helped the Company to grow in many folds. He was awarded the degree of Honorary Doctor of Business Administration International Trade & Globalisation, by American Cast Coast University in the year August 2024. On behalf of the company, he has been awarded with various awards and certificates from Asia Awards of Excellence, Interview Times, Bharat Leadership Summit, Bharat Shikhar Samman, ET catalyst of rising India, etc. Further he has also been awarded with Tahbib Cultural Award as Enthusiastic promoter of Indian Culture & Arts at an event named Tahbib, Global Poetry and Art Festival held at Dubai, in the year 2023.</p>

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2.	Ms. Fouzia Khan	Individual	Ms. Fouzia Khan , aged 54 years, is the Promoter of our company. She was amongst one of the first directors of our company. She has completed her Higher Secondary Certificate. She has fostered a positive work culture, promoted collaboration and enhanced employee engagement.
3	Ms. Pravat Kumar Nandi	Individual	Mr. Pravat Kumar Nandi , aged 61 years, is the Promoter and Executive Director of the Company. He is associated with the company since August 30, 2003. He has an overall experience of more than 2 decades in the business. He has completed his Secondary School Certificate (SSC). His functional responsibility in our company involves handling overall financial affairs of our company including the managing the company's finances, planning strategies, and ensuring financial stability and growth.
4	Ms. Parbati Priya Nandi	Individual	Ms. Parbati Priya Nandi , aged 51 years, is the Promoter and Executive Director of our company. She is associated with the company since August 30, 2003. With more than 20 years of business experience, she's well-prepared to handle big projects. She has completed her Secondary School Certificate. She's creative, energetic, and pays close attention to details.

For details about the “Our Promoter”, “Our Promoter Group”, please refer to Page No. 176 and 182 respectively of the Red Herring Prospectus

Product/Services offerings: Along with cargo handling, port operations, intra-port transportation services, company also offers ancillary services like railway Siding Maintenance, Fertiliser Rack Loading, etc

(₹ in lakhs)

Service Wise	September 30,2024	March 31, 2024	March 31, 2023	March 31, 2022
Intra port Transportation	7,446.21	11,195.62	11,074.24	11,606.65
Hiring Of Earth Moving Equipment	1,865.02	4,046.21	3,302.29	4,134.87
Loading, Unloading & Rake Handling	4,039.16	4,250.83	976.74	1,862.50
Other Service Contract including other income	443.80	1,669.37	4,927.57	1,265.08
Total	13,794.19	21,162.03	20,280.84	18,869.10

Geographies Served: India

Key Performance Indicators:

(₹ In Lakhs except percentages and ratios)

Particulars	For the period ended	Financial Year ended		
	September 30, 2024	March 31, 2024	March 31, 2023	March 31, 2022
Revenue from operations (1)	13,750.77	21,126.95	20,247.70	18,797.18
Growth in Revenue from Operations (2)	#	4.34%	7.72%	25.84%
EBITDA(3)	1,259.95	3,429.80	2,512.13	2,094.67
EBITDA (%) Margin (4)	9.16%	16.23%	12.41%	11.14%
EBITDA Growth Period on Period(5)	#	36.53%	19.93%	23.01%
ROCE (%) (6)	7.89%	26.61%	17.82%	10.08%
Current Ratio (7)	1.94	1.75	1.27	1.23
Operating Cash flow (8)	(248.12)	1,516.09	1,764.18	3,636.26
PAT (9)	517.61	1,502.16	655.53	284.29
ROE/ RONW (10)	9.03%	33.62%	20.89%	10.66%
EPS (11) (before considering bonus)	8.50	28.00	12.49	54.15
EPS as mentioned for the period	4.56	14.15	6.24	54.15

Not Comparable due to different periods.

Notes:


- (1) Revenue from operations is the total revenue generated by our Company.
- (2) Growth in Revenue in percentage, Year on Year
- (3) EBITDA is calculated as Profit before tax + Depreciation + Interest Expenses - Other Income
- (4) EBITDA Margin' is calculated as EBITDA divided by Revenue from Operations
- (5) EBITDA Growth Rate Year on Year in Percentage
- (6) ROCE: Return on Capital Employed is calculated as EBIT divided by capital employed, which is defined as shareholders' equity plus Total debt
- (7) Current Ratio: Current Asset over Current Liabilities
- (8) Operating Cash Flow: Net cash inflow from operating activities.
- (9) PAT is mentioned as PAT for the period
- (10) ROE/RONW is calculated PAT divided by Average shareholders' equity
- (11) EPS is mentioned as EPS for the period before considering allotment of bonus shares.

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Industries Served: Paradeep Parivahan Limited is located within Paradip Port and specializes primarily in Transportation Services. We have established ourselves as excavators, cargo handlers, service providers, and importers and exporters of bulk cargo within ports.

Revenue segmentation in terms of top 10 clients – Out of our total revenue from operation 98.58%, 97.09%, 87.53% and 87.44% for the sub period September 30, 2024 and for the Fiscal 2024, 2023 and 2022 was generated from our top 10 clients.

Intellectual Property, if any:

Sr. No.	Brand Name/ Logo Trademark	Class	Nature of Trademark	Applicant	Application No. & Date	Status
1.		39	Device	Paradeep Parivahan Limited	6506962 & 02/07/2024	Formalities Chk Pass

Market Share: Not ascertainable

Manufacturing plant, if any: NA

Employee Strength: The Company believes that their employees are key contributors to the business success. Company focuses on attracting and retaining the best possible talent. The company looks for specific skill-sets, interests and background that would be an asset for the business. Our Company has 1,124 employees.

BOARD OF DIRECTORS

Sr. No.	Name	Designation (Independent Whole time / Executive / Nominee)	Experience & Educational Qualification	Other Directorships
1.	Mr. Khalid Khan	Managing Director	Experience: 23 Years Qualification: Bachelor of Arts, Honorary Doctor of Business Administration (American East Coast University)	India Private Companies: Ask Logistiek Solutio Private Limited Maa Tarini Logitec Private Limited M.R.T.C.(India) Private Limited Darbar Dreams Production Private Limited Gloport Enterprise Technologies Private Limited Divergent Multi Solutions Private Limited India Public Companies: Nil Section 8 Companies: Nil Indian LLPs: Gloport Consultancy LLP Foreign Companies: Nil
2.	Mr. Pravat Kumar Nandi	Executive Director	Experience: 20 Years Qualification: SSC	India Private Companies: Maa Tarini Logitec Private Limited M.R.T.C.(India) Private Limited India Public Companies: Nil Section 8 Companies: Nil Indian LLPs: Nil Foreign Companies: Nil
3.	Ms. Parbati Priya Nandi	Executive Director	Experience: 20 Years Qualification: SSC	India Private Companies: S Sagarika Infrastructure Private Limited. India Public Companies: Nil Section 8 Companies: Nil Indian LLPs: Nil Foreign Companies: Nil
4.	Mr. Afaq Khan	Non- Executive Director	Experience: 21 years Qualification: 9th Pass (Not holding any formal educational certificate)	India Private Companies: Nil India Public Companies: Nil Section 8 Companies: Nil Indian LLPs: Nil Foreign Companies: Nil
5.	Mr. Chandra Kanta Prusty	Independent Director	Experience: 25 years Qualification: Chartered Accountant	India Private Companies: Sigul Consultants Private Limited India Public Companies: Nil Section 8 Companies: Nil Indian LLPs: Nil Foreign Companies: Nil

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6.	Mr. Prithvi Ranjan Parhi	Independent Director	Experience: 15 years Qualification: Chartered Accountant	India Private Companies: Naturepro Organic-Sciences Private Limited G U Financial Services Private Limited India Public Companies: Nil Section 8 Companies: Nil Indian LLPs: Nil Foreign Companies: Nil
7.	Mr. Ardhendu Shekhar Raut	Independent Director	Experience: 13 years Qualification: Company Secretary	India Private Companies: Treeshed Financial Services Private Limited India Public Companies: Nil Section 8 Companies: Nil Indian LLPs: Nil Foreign Companies: Nil

For further details in relation to our Board of Directors, see “Our Management” beginning on page 157 of the Red Herring Prospectus.

OBJECTS OF THE ISSUE

Details of means of finance – The fund requirements for each of the objects of the Issue are stated as follows

(₹ In lakhs)					
Sr. No.	Objects of the Issue	Total estimate cost	Amount deployed till date	Amount to be financed from Net Proceeds	Estimated Net Proceeds Utilization
					FY 2025-26
1.	To Meet Working Capital Requirement	3500.00	[●]	[●]	3500.00
2.	General Corporate Expenses*	[●]	[●]	[●]	[●]
3.	Public Issue Expenses**	[●]	[●]	[●]	[●]
	Total Gross Proceeds	[●]	[●]	[●]	[●]

(1) *To be finalised upon determination of the Issue Price and updated in the Prospectus prior to filing with the RoC. The amount utilised for general corporate purposes shall not exceed 25% of the Gross Proceeds.

**As per the certificate dated February 20, 2025 given by Statutory Auditor of the company, M/s, RKP Associates, Chartered Accountants, the company has incurred a sum of ₹ 23.14 Lakhs towards the issue expenses.

Means of Finance: The requirements of the objects detailed above are intended to be funded from the proceeds of the Issue. Accordingly, we confirm that there is no requirement for us to make firm arrangements of finance through verifiable means towards at least 75% of the stated means of finance, excluding the amount to be raised from the proposed Issue.

Details and reasons for non-deployment or delay in deployment of proceeds or changes in utilization of issue proceeds of past public issues / rights issue, if any, of the Company in the preceding 10 years: Nil

Name of monitoring agency, if any – Since our issue size, does not exceed ₹ 10,000 lakhs, we are not required to appoint monitoring agency for monitoring the utilization of Net Proceeds in accordance with Regulation 262(1) of SEBI ICDR Regulations

Terms of Issuance of Convertible Security, if any:

Convertible securities being offered by the Company	Not Applicable
Face Value / Issue Price per Convertible securities	
Issue Size	
Interest on Convertible Securities	
Conversion Period of Convertible Securities	
Conversion Price for Convertible Securities	
Conversion Date for Convertible Securities	
Details of Security created for CCD	

Shareholding Pattern:

Sr. No.	Particulars	Pre-Issue number of shares	% Holding of Pre issue
1.	Promoter and Promoter Group	1,04,99,940	92.59
2.	Public	8,40,060	7.41
	Total	1,13,40,000	100.00%

For more details, please refer to “capital structure” beginning on page 67 of the Red Herring Prospectus.

Number/amount of equity shares proposed to be sold by selling shareholders, if any. – Not Applicable

RESTATED FINANCIALS STATEMENT

(Amt.in ₹ Lakhs)

PARTICULARS	As at the Period/ Year ended			
	30/09/2024	31/03/2024	31/03/2023	31/03/2022
Total income from operations (Net)	13,750.77	21,126.95	20,247.70	18,797.18
Net Profit/(Loss) before tax and extra ordinary items	691.88	2086.74	959.45	375.87
Net Profit / (Loss) after tax and extraordinary items	517.61	1502.16	655.53	284.29
Equity Share Capital	1,134.00	1,134.00	525.00	525.00
Reserves and Surplus	4,855.10	4,337.48	2,940.32	2,284.80
Net worth	5,989.10	5,471.48	3,465.32	2,809.80
Basic earnings per share (₹)	4.56	14.15	6.24	54.15
Diluted earnings per share (₹)	4.56	14.15	6.24	54.15
Return on net worth (%)	8.64	27.45	18.92	10.12
NAV per Equity Shares (Based on Actual Number of Shares) (₹)	52.85	48.25	660.01	535.20

INTERNAL RISK FACTORS:

The below mentioned risks are top 10 risk factors as per the RHP

1. There are outstanding legal proceedings involving our Company, Promoters, Directors and Group Companies. Any adverse decision in such proceeding may have a material adverse effect on our business, results of operations and financial condition.
2. We lack ownership of the registered office used by our company. Any interference with our entitlements as the licensee/lessee or the cancellation of contracts with our licensors/lessors could have a negative effect on our activities and, as a result, our overall business
3. Our business demands substantial working capital, and any delays in securing the necessary funds could negatively affect our financial performance.
4. Our business, growth prospects and financial performance largely depends on our ability to obtain new contracts, and there is no assurance that we will be able to procure new contracts.
5. Our Company's top 10 customers contribute majority of our revenues from operations for the period ended March 31, 2024. Any loss of business from one or more of them may adversely affect our revenues and profitability.
6. We have in the past entered into transactions with related parties and may continue to do so in the future. These or any future related party transactions may potentially involve conflicts of interest and there can be no assurance that we could not have achieved better terms, had such arrangements been entered into with unrelated parties.
7. The restated financial statements have been provided by peer reviewed chartered accountants who is not statutory auditor of our Company.
8. Our other properties are not owned by us. In the event, we are unable to renew the lease/rent agreements, or if such agreements are terminated, we may suffer a disruption in our operations.
9. The average cost of acquisition of Equity Shares by our Promoter could be lower than the floor price.
10. The industry in which we operate has many big players due to which our Company faces a lot of competition from them. This may affect our business operational and financial conditions.

For further details on 'Risk Factors' please refer page no. 28 of the Red Herring Prospectus.

SUMMARY OF OUTSTANDING LITIGATIONS, CLAIMS AND REGULATORY ACTION

A. Total number of outstanding litigations By/Against the Company, Directors, Promoters and Group companies and amount involved:

Name of Entity	Criminal Proceedings	Tax Proceedings	Statutory or Regulatory Proceedings	Disciplinary actions by the SEBI or Stock Exchanges against our Promoters	Material Civil Litigation	Aggregate amount involved (in ₹ Lakhs)*
Company						
By Company	-	-	-	-	-	-
Against Company	-	9	-	4	-	321.06986
Directors*						
By Directors	-	-	-	-	-	-
Against Directors	-	10	-	-	2	6563.37166

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Name of Entity	Criminal Proceedings	Tax Proceedings	Statutory or Regulatory Proceedings	Disciplinary actions by the SEBI or Stock Exchanges against our Promoters	Material Civil Litigation	Aggregate amount involved (in ₹ Lakhs)*
Promoters						
By Promoters	-	-	-	-	-	-
Against Promoters	-	13	-	-	2	6568.52135
Group Companies						
By Group Companies	-	-	-	-	-	-
Against Group Company	-	-	-	-	-	-

*Note: Mr Khalid Khan, Mr. Pravat Kumar Nandi and Mrs. Parbati Priya Nandi are director as well as Promoter of the Company.

For further details, see “Outstanding Litigation and Material Developments” on page 207 of the Red Herring Prospectus.

B. Brief details of top 5 material outstanding litigations against the Company and amount involved:

Sr. No.	A.Y.	u/s	Outstanding Demand (Rs.)	Status
As per Materiality Policy of Company, there are no material outstanding litigation				

C. Regulatory Action, if any - disciplinary action taken by SEBI or stock exchanges against the Promoters in last 5 financial years including outstanding action, if any - Nil

D. Brief details of outstanding criminal proceedings against Promoter –

Sr. No.	Particulars	Litigation filed by	Current status	Amount involved
1.	Nil	Nil	Nil	Nil

ANY OTHER IMPORTANT INFORMATION AS PER BRLM / ISSUER COMPANY - NIL

DECLARATION BY THE COMPANY

We hereby declare that all relevant provisions of the Companies Act, 2013 and the guidelines/regulations issued by the Government of India or the guidelines/ regulations issued by Securities and Exchange Board of India established under section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be, have been complied with while issuing the Red Herring Prospectus. No statement made in the Red Herring Prospectus is contrary to the provisions of the Companies Act, 2013, the Securities and Exchange Board of India Act, 1992, each as amended from time to time or the rules made there under or regulations and guidelines issued, as the case may be. We further certify that all the statements made in the Red Herring Prospectus are true and correct.