



CIN No. L63090OR2000PLC006379 ISIN: INE0SMW01011 SCRIP CODE: 544383

To,
The Corporate Relations Department
BSE Limited,
P. J. Towers, Dalal Street
Fort, Mumbai- 400001

January 7, 2026

Ref.-BSE SCRIP CODE- 544383

Dear Madam/Sir,

Subject: Outcome of the Board Meeting pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)

In continuation of our disclosure dated January 02, 2026, we wish to inform you that the Board of Directors of the Company at its meeting held today i.e. on January 7, 2026, at the Corporate Office of the Company considered and approved the followings:-

1. Approved the raising of funds through issuance of up to 12,00,000 (Twelve Lakh) Fully Convertible Equity Warrants (“Equity Warrant(s)”), each convertible into or exchangeable for, 1 (one) fully paid-up equity share of the Company of face value Rs. 10/- each at an issue price of Rs. 156.17/- (Rupees One Hundred Fifty-Six and Paise Seventeen Only) (including premium of Rs. 146.17/-) for 1 (One) warrant, aggregating to Rs. 18,74,04,000/- (Rupees Eighteen Crores Seventy Four Lakhs Four Thousand Only), by way of preferential issue on private placement basis to the proposed Allottees as per **Annexure-I**, in one or more tranches, on a preferential basis (“Preferential Issue”) in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“ICDR Regulations”), as amended and other applicable laws, subject to the approval of regulatory / statutory authorities and the Shareholders of the Company at the Extraordinary General Meeting. The issue is based on the “Pricing Certificate” issued by CMA Asutosh Debata, an independent Cost Accountant in Practice and a Registered Valuer, having Membership Number-27820 and Valuer Registration No-IBBI/RV/05/2019/10544 respectively.
2. To convene the Extra-Ordinary General Meeting of the members to seek approval of the shareholders for the aforesaid matter.
3. Appointment of Bigshare Services Pvt. Ltd. as Remote E-Voting Agency for resolutions proposed to be passed at Extra Ordinary General Meeting.
4. Appointment of “Sunita Jyotirmoy & Associates”, Company Secretaries, (FRN: P2003OR014400), Bhubaneswar, as the scrutinizer to the remote e-voting process.
5. Noted the resignation of Mr. Nasir Uddin Khan, Chief Financial Officer (CFO) and Key Managerial Personnel of the Company.
6. Noted the resignation of Mrs. Alka Bothra (Membership. No. A50528), Company Secretary & Compliance Officer of the company effective from January 7, 2026.
7. Approved the of appointment of Ms. Usha Rani Ray (Membership No-ACS 79021) as Company Secretary and Compliance Officer of the Company effective from January 7, 2026.



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Disclosure as required under Regulation 30 read with Schedule III of SEBI Listing Regulations and SEBI Circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, is enclosed as **Annexure-II** with regard to Item No-1.

The above information is also available on the Company's website at <https://www.paradeeparivahan.com/>.

The Board meeting commenced at 11:30 a.m. (IST) and concluded at 5:30 p.m. (IST).

We request you to take the above information on record.

Thanking you.

For & behalf of

PARADEEP PARIVAHAN LIMITED

Khalid Khan
Managing Director cum CEO
DIN. 06432054



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Annexure-I

List of Proposed Allottees

Sl. No.	Name of the Proposed Allottees	Category	No. of warrants / securities*
1)	Khalid Khan	Promoter	8,00,000
2)	Jigish Shantilal Sonagara	Non-Promoter, Public	2,40,000
3)	Dhatri Software Solutions Pvt. Ltd.	Non-Promoter, Public	1,60,000
Total		12,00,000	

**Once warrants are exercised, each warrant shall be converted into 1 (One) fully paid-up equity share of the Company.*



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Annexure-II

Disclosure required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Sr. No.	Particulars	Details			
1)	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Fully Convertible Equity Warrants.			
2)	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Issue on a private placement basis in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder, Chapter V of the SEBI ICDR Regulations and other applicable laws.			
3)	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Up to 12,00,000 (Twelve Lacs) Fully Convertible Equity Warrants ("Warrant(s)") each convertible into or exchangeable for, 1 (one) fully paid-up equity share of the Company of face value of Rupee 10/- each at an issue price of Rs. 156.17/- (including premium of Rs. 146.17/-) based on "Pricing Certificate" received from an independent Cost Accountant in Practice and a Registered Valuer, having Membership Number-27820 and Valuer Registration No-IBBI/RV/05/2019/10544 respectively, determined in accordance with SEBI (ICDR) Regulations, 2018			
4)	Names of the investors	3 investors as per Annexure-I			
5)	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	As under			
	Number of Investors	Total 3 investors			
	Category of Shareholder	Pre-Preferential Issue¹		Post-Preferential Issue²	
		No. of Shares	%	No. of Shares	%
	Promoter & Promoters' Group	10499940	65.96	11299940	66.01
	Public	5418060	34.04	5818060	33.99
	Total	15918000	100	17118000	100
	Notes:	<ol style="list-style-type: none"> As on January 31st December, 2025 (By the end of 3rd Quarter). The post issue shareholding pattern in the above table has been prepared on the basis that the proposed allottee(s) will subscribe to all the equity shares and / or warrants which they intent to do so and on fully diluted basis and the pre-issue share holding pattern continue to be the same. In the event for any reason, the proposed allottee(s) do not or are unable to subscribe to and/or are not allotted the Equity Shares or warrants, the shareholding pattern in the above table would undergo corresponding changes. Moreover, it is presumed that all the warrants subscribed will be converted into equity shares. 			
6)	Issue Price – Equity Warrants	Rs. 156.17/- for 1 (One) warrant, based on the "Pricing Certificate" issued by CMA Asutosh Debata, an independent Cost Accountant in Practice and a Registered Valuer, having Membership Number-27820 and Valuer Registration No-IBBI/RV/05/2019/10544 respectively.			

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Website: www.paradeeparivahan.com CIN No. L63090OR2000PLC006379



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		As may be determined in accordance with SEBI (ICDR) Regulations, 2018
7)	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Warrants are convertible into 1 (One) fully paid-up equity shares of the Company, at any time on or before the expiry of 18 (eighteen) months from the date of allotment of warrants in one or more tranches, as the case may be and on such other terms and conditions as applicable
8)	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Nil

The following other matters were taken-up for discussion with the permission of the Chairman of the meeting and approved by the members of the Board:

2.1 Convening of the Extra-Ordinary General Meeting of the members to seek approval of the shareholders for the aforesaid matter on Saturday, January 31, 2026.

The Board be and is hereby accorded to convene an Extraordinary General Meeting (EGM) of the members of the Company for the purpose of seeking shareholders' approval for issuance of warrants on a preferential basis, as approved by the Board. Discussed all matters related to the Notice of Extra Ordinary General Meeting in detail and authorised Executive Directors and Company Secretary to send EGM Notice to all the Members of the Company under the provisions of the Companies Act, 2013 read with rules made thereunder.

2.2 Appointment of Bigshare Services Pvt. Ltd. as Remote E-Voting Agency for resolutions proposed to be passed at Extra Ordinary General Meeting.

The Board has decided to appoint M/s. Bigshare Services Private Limited, having CIN: U99999MH1994PTC076534, as the Agency for providing e-voting facility to the Members of the Company in connection with the Extra-Ordinary General Meeting (EGM) of the Company and necessary resolutions in this regard has been passed.

2.3 Appointment of "Sunita Jyotirmoy & Associates", Company Secretaries, (FRN: P2003OR014400), Bhubaneswar, as the scrutinizer to the remote e-voting process.

The Board of Directors decided to appoint CS Jyotirmoy Mishra (FCS-6556, CP No-6022) Practicing Company Secretaries, of 'Sunita Jyotirmoy & Associates, Company Secretaries, (FRN: P2003OR014400), Bhubaneswar, Odisha as the scrutinizer to the remote e-voting process to conduct the voting in a fair and transparent manner.

2.4 Noted the resignation of Mr. Nasir Uddin Khan, Chief Financial Officer (CFO) and Key Managerial Personnel of the Company.

The Board noted the resignation tendered by Mr. Nasir Uddin Khan, Chief Financial Officer (CFO) and Key Managerial Personnel of the Company, vide his resignation letter dated December 23,



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2025, citing personal reasons effective from December 23, 2025. The resignation letter was placed before the board and noted. Further, it is mentioned here that the necessary intimations and disclosures in this regard have already been made to the Stock Exchanges under Regulation 30 of SEBI (LODR) Regulations, 2015 vide letter dated December 27, 2025.

2.5 Noted the resignation of Mrs. Alka Bothra (Membership. No. A50528), Company Secretary & Compliance Officer of the company effective from January 7, 2026.

The company received the resignation letter tendered by Ms. Alka Bothra (Membership. No. A50528), Company Secretary of the Company, vide her letter dated January 7, 2026 citing personal issues and relocation from Bhubaneswar to Kolkata, is accepted by the board in its meeting held today i.e. January 7, 2026. The said resignation is effective from January 7, 2026 and necessary disclosures have already been made to the Stock Exchange vide its letter dated January 7, 2026.

2.6 Approved the of appointment of Ms. Usha Rani Ray (Membership No-A79021) as Company Secretary and Compliance Officer of the Company effective from January 7, 2026.

The Board approved the appointment of Ms. Usha Rani Ray, an associate member of Institute of Company Secretaries of India (ICSI), having Membership No-A79021 as Company Secretary and Compliance Officer of the Company with effect from January 7, 2026, as recommended by Nomination & Remuneration Committee (NRC) of the company and on such terms and conditions as approved by the Board.

The meeting was concluded with vote of thanks to the chair.

For & behalf of
PARADEEP PARIVAHAN LIMITED

Khalid Khan
Managing Director cum CEO
DIN. 06432054