



CIN No. L52241OR2000PLC006379 ISIN: INE0SMW01011 SCRIP CODE: 544383

CORRIGENDUM TO THE NOTICE OF THE EXTRA-ORDINARY GENERAL MEETING

Dear Shareholders,

This Corrigendum (“Corrigendum”) is being issued in continuation to and should be read in conjunction with of the Notice of Extra-Ordinary General Meeting (“EGM”) dated January 09, 2026 (“Original Notice”) circulated to the Members of the Company in respect of the proposed issue of convertible Warrant(s) on preferential basis pursuant to Sections 42 and 62 of the Companies Act, 2013, read with applicable rules and Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“SEBI ICDR Regulations”).

An Extra-Ordinary General Meeting (“EGM”) of the Shareholders of the Company was scheduled and held on **Saturday, January 31, 2026 at 11.30 A.M. (IST)** through physical mode at its corporate office situated at Plot No-A-29, Pallaspalli, Near Airport, Bhubaneswar-751020, Odisha, India.

In the said meeting, the Company has provided facility to its Members to exercise their right to vote by electronic means, through remote e-Voting services as well as e-Voting during the EGM in terms of Section 108 of the Companies Act, 2013, read with the Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended and Regulation 44 of the Listing Regulations. The remote e-voting period was commenced on **Wednesday, 28 January, 2026 at 9:00 am (IST) and ended on Friday, 30 January, 2026 at 5:00 pm (IST)**. The business as stated in the original EGM Notice was transacted and got shareholders’ approval with requisite majority. The voting result along with detailed Scrutinizer’s report in this regard was also disseminated to the Bombay Stock Exchange (BSE) and also uploaded on the website of the company within specified time limit.

However, this corrigendum is issued pursuant the observation and directions received from Bombay Stock Exchange Limited (BSE) dated February 11, 2026 on Company’s application seeking in-principle approval for issuance of convertible Warrant(s) on preferential basis and to align and comply with SEBI (ICDR) Regulations, 2018. These directions were issued due to ineligibility of one of the proposed allottee “Dhatri Software Solutions Pvt. Ltd.” for selling shares of Paradeep Parivahan Limited during the relevant pricing period. In this regard, this Corrigendum to original EGM Notice is hereby notified to all the shareholders of the Company with all consequential revisions in the information/documents of Warrants issue. Hence, this Corrigendum forms an integral part of the original EGM Notice and should be read in conjunction with of the original EGM Notice.

As directed by BSE, the Company shall re-open the remote e-voting facility for its shareholders for 48 hours to vote again on the resolution proposed in the original EGM Notice specifically to ensure compliance with Regulation 163 of the SEBI (ICDR) Regulations, 2018 regarding preferential allotment of Warrants. Details of e-voting facility are given in the later part of this corrigendum.

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Corporate Office: A29, Pallaspalli, Near AirPort, Bhubaneswar, Pin- 751020, Odisha, India
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The following information/amendment in the original EGM Notice is hereby notified through this corrigendum to all the shareholders of the Company:

- A. The Special Business mentioned in the Original EGM Notice shall be replaced and read as given in this Corrigendum.
- B. In the explanatory Statement to Item No. 1 “1) The object of the issue” of the Original Notice shall be replaced and read along with additional disclosures given in this Corrigendum.
- C. The schedule and instruction of e-voting facility shall be replaced and read as given in this Corrigendum.
- D. All other contents of the original EGM Notice, except as modified or supplemented by Corrigendum, shall remain unchanged.

SPECIAL BUSINESS:

Item No-1: ISSUE OF CONVERTIBLE WARRANTS ON PREFERENTIAL BASIS:

To consider and, if thought fit, to pass the following resolution as a **Special Resolution** with or without modification(s): -

“RESOLVED THAT pursuant to the provisions of Sections 23(1)(b), 42, 62(1)(c) and other applicable provisions, if any, of the Companies Act, 2013, as amended read with the Companies (Prospectus and Allotment of Securities) Rules, 2014, and the Companies (Share Capital and Debentures) Rules, 2014, (the “Act”), and other applicable Rules made thereunder (including any statutory modification(s) or reenactment(s) thereof), for the time being in force, and in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, (“SEBI ICDR Regulations”), the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”), Securities & Exchange Board of India (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 (“SEBI Takeover Regulations”), as amended from time to time, and subject to any other rules, regulations, guidelines, notifications, circulars and clarifications issued thereunder from time to time by the Ministry of Corporate Affairs, the Reserve Bank of India, the Securities and Exchange Board of India (“SEBI”) and/or any other statutory or regulatory authorities, including BSE Limited (“BSE”) on which the equity shares of the Company having face value of Rs. 10/- (Rupees Ten Only) each (“Equity Shares”) are listed, and the enabling provisions of the Memorandum of Association and the Articles of Association of the Company, and subject to such other approval(s), consent(s) and permission(s), as may be necessary or required, from the applicable Regulatory Authorities (including the Stock Exchanges) and subject to such conditions and modifications as may be imposed or prescribed while granting such approvals, consents and permissions, if any, and which may be agreed by the Board of Directors of the Company (hereinafter referred to as “the Board”) including the powers conferred on the Board by this resolution), consent of the members of the Company, be and is hereby accorded to offer, issue, and allot, from time to time, in one or more tranches, up to 10,40,000 (Ten Lakhs Forty Thousand) convertible warrants (“Warrants”), at a price of Rs. 156.46/- per Warrant with a right to the Warrant holders to subscribe for and be allotted 1 (One) Equity Share of the face value

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of Rs. 10/- (Rupees Ten Only) each of the Company (“Equity Shares”) at a premium of Rs. 146.46/- (Rupees One Hundred Forty-Six and Forty-Six paise Only) per share for each Warrant within a period of 18 (Eighteen) months from the date of allotment of the Warrants, aggregating to Rs. 16,27,18,400/- by way of preferential issue on private placement basis to the below mentioned promoter and non-promoter allottees (“Proposed Allottees”), for cash in such form and manner and in accordance with the provisions of SEBI (ICDR) Regulations or other applicable laws and on such terms and conditions herein and in the explanatory statement to this resolution and subject to applicable laws and regulations, including the provisions of Chapter V of the SEBI ICDR Regulations and the Act (“**Preferential Issue**”):-

List of Proposed Allottee(s)

Sl. No.	Name of the Proposed Allottees	Address	Category	No. of Warrants to be allotted *	Name of the Ultimate Beneficial Owner(s)
1	Khalid Khan	7-5-1/57/34, Flat No. 504, Sagar Vihar Apartment Rk Beach Road, Near Fish Aquarium, Beach Road, Visakhapatnam 530003, Andhra Pradesh, India.	Promoter	8,00,000	Khalid Khan
2	Jigish Shantilal Sonagara	702 Umang, P.M.Road Near Telephone Exchange Vile Parle East, Mumbai Maharashtra - 400057	Non-Promoter Public	2,40,000	Jigish Shantilal Sonagara
Total				10,40,000	

*Once warrants are exercised, each warrant shall be converted into 1 (One) fully paid-up equity share of the Company.

RESOLVED FURTHER THAT in accordance with the provisions of Chapter V of SEBI ICDR Regulations, the “**Relevant Date**” for the purpose of determination of the floor price for the issue and allotment of Warrants be and is hereby fixed as **Thursday, January 01, 2026**, being the date 30 (Thirty) days prior to the date of this Extraordinary General Meeting.

RESOLVED FURTHER THAT the Company proposes to issue Convertible Warrants on a preferential basis with the objective of strengthening its financial position, meeting working capital requirements, to support Company’s strategic and operational requirements and intends to utilize the proceeds to be raised through this Preferential Issue towards working capital requirements and general corporate purposes. The proposed infusion of funds is expected to enhance the Company’s market presence, support its growth initiatives, and create sustainable long-term value for its shareholders.



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RESOLVED FURTHER THAT the issue and allotment of Warrants and allotment of equity shares upon conversion of such Warrants, shall be subject to the applicable law and the terms and conditions as set out herein and in the explanatory statement: -

- a) The Warrant holder shall, subject to SEBI ICDR Regulations and other applicable Rules and Regulations, and laws) hereof, be entitled to exercise the Warrants in one or more tranches within a period of 18 (Eighteen) months from the date of allotment of the Warrants by issuing a written notice to the Company specifying the number of Warrants proposed to be exercised. The Company shall accordingly issue and allot the corresponding number of Equity Shares of face value of Rs. 10/- (Rupees Ten Only) each to the Warrant holders;
- b) An amount equivalent to 25% of the Warrant Issue Price shall be payable at the time of subscription and allotment of each Warrant and the balance 75% shall be payable by the Warrant holder(s) at the time of conversion of the Warrant(s);
- c) Warrants shall be allotted within a period of 15 days from the later of (i) the date of the members resolution approving the allotment of Warrants or (ii) receipt of the last approval/permission required for such allotment from any regulatory authority;
- d) Subject to clause a) hereof, in the event that, a Warrant holder does not exercise the Warrants within a period of 18 (Eighteen) months from the date of allotment of such Warrants, the unexercised warrants shall lapse and the amount paid by the Warrant holders on such Warrants shall stand forfeited by Company;
- e) None of the proposed allottees, either individually or together with Persons Acting in Concert (PAC), shall be allotted warrants conversion of which into equity shares shall result into their holding exceeding by 5% or more of the post issue paid up equity share capital of the Company, either individually or together with PAC;
- f) The price determined above and the number of Equity Shares to be allotted upon conversion of the Warrants shall be subject to appropriate adjustments as required / permitted under the rules, regulations and laws, as applicable from time to time;
- g) Until exercise of the conversion option and allotment of Equity Shares, do not give the Warrant holder thereof any rights akin to that of members of the Company;
- h) The Company shall procure the listing and trading approvals for the Equity Shares to be issued and allotted to the Warrant holders upon exercise of the Warrants from the relevant Stock Exchanges in accordance with the SEBI Listing Regulations and all other applicable laws, rules and regulations;
- i) The Equity Shares so allotted on exercise of the Warrants shall be in dematerialized form and shall be subject to the provisions of the Memorandum and Articles of Association of the Company and shall rank pari passu in all respects including dividend, with the existing Equity Shares of the Company;

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- j) The equity shares allotted upon conversion of the Warrants shall be listed on the Stock Exchange(s) where the existing equity shares of the Company are listed, subject to the receipt of necessary permissions or approvals as the case may be;
- k) The Warrants shall not carry any voting rights until they are converted into equity shares;
- l) The period for option to subscribe for equity shares under the warrants shall be upto 18 months from the date of issue or as called earlier by the Company, whichever is earlier, provided that in case of any corporate action(s) obliging the warrant holder to exercise the option prior to the expiry of 18 months, then the period for option to exercise shall be limited to such shorter period as may be determined by the Board of Directors.
- m) The Warrants allotted in terms of this resolution and the resultant equity shares arising on exercise of rights attached to such Warrants shall be subject to lock-in as specified in the provisions of Chapter V of the SEBI ICDR Regulations;
- n) The pre-preferential allotment shareholding of the Proposed Allottees, if any, in the Company shall be subject to lock-in as specified in the provisions of Chapter V of the SEBI ICDR Regulations; and
- o) In case of any shortfall in subscription amount by any Allottee(s), the Board / Board Committee shall have power to allow inter-se change in warrant allocation.

RESOLVED FURTHER THAT subject to the receipt of such approvals as may be required under the applicable law, consent of the members be and is hereby accorded to record the name and other details of the Proposed Allottees in Form PAS 5 and to issue a private placement offer cum application letter in Form PAS-4, to the Proposed Allottees inviting them to subscribe to the Warrants in accordance with the provisions of the Act.

RESOLVED FURTHER THAT for the purpose of giving effect to this resolution, the Board, and its duly authorised Committee be and are hereby jointly and/or severally authorised on behalf of the Company to do all such other acts, deeds, matters and things including further delegation thereof to any of the Director or Key Managerial Personnel, as the Board may, in its absolute discretion, deem necessary or desirable for such purpose, without being required to seek any further consent or approval of the members of the Company, including but not limited to the following:-

- i. To issue and allot the Warrants and such number of equity shares as may be required to be issued and allotted upon exercise/ conversion/ exchange of the Warrants, without requiring any further approval of the Members;
- ii. To negotiate, finalize and execute all necessary agreements/ documents/ form filings/ applications to give effect to the above resolutions, including to make applications to the applicable Regulatory Authorities, including applications to the Stock Exchanges for obtaining in-principal approval for the Warrants to be allotted pursuant to the Preferential Issue, and for



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obtaining listing approval and trading approval for the equity shares to be allotted upon conversion of the Warrants;

- iii. To vary, modify or alter any of the relevant terms and conditions, attached to the Warrants to be allotted to the Proposed Allottees, and to effect any modifications, changes, variations, alterations, additions and/or deletions to the Preferential Issue, as may be required by any regulatory or other authorities involved in or concerned with the issue and allotment of the Warrants;
- iv. To resolve and settle any matter, question, difficulty or doubt that may arise in regards to the issuance and allotment of Warrants and the equity shares to be allotted pursuant to the conversion of the Warrants, without requiring any further approval of the Members, and to authorize all such persons as may be deemed necessary, in connection therewith and incidental thereto as the Board in its absolute discretion shall deem fit;
- v. To issue clarifications on the offer, issue and allotment of the equity shares to be allotted pursuant to the conversion of the Warrants and listing of the equity shares to be allotted pursuant to the conversion of the Warrants on the Stock Exchange, without limitation, as per the terms and conditions of SEBI ICDR Regulations, SEBI Listing Regulations, and other applicable guidelines, rules and regulations;
- vi. To execute the necessary documents and enter into contracts, arrangements, agreements, documents (including appointment of agencies/firm(s), intermediaries, monitoring agency and advisors for the Preferential Issue of the Warrants and the equity shares to be allotted pursuant to the conversion of Warrants on a preferential and private placement basis;
- vii. To undertake all such actions and compliances as may be necessary, \desirable or expedient for the purpose of giving effect to this resolution in accordance with applicable laws including SEBI ICDR Regulations and SEBI Listing Regulations and to take all other steps which may be incidental, consequential, relevant or ancillary in this connection and to effect any modification to the foregoing, and the decision of the Board shall be final and conclusive.

RESOLVED FURTHER THAT all actions taken by the Board or its Committee(s) duly constituted for this purpose or any person in connection with any matter(s) referred to or contemplated in the foregoing resolution be and are hereby approved, ratified and confirmed in all respects.”

Place: Bhubaneswar
Date: February 17, 2026

For and on behalf of the Board of Directors
PARADEEP PARIVAHAN LIMITED

Sd/-
Khalid Khan
Managing Director
DIN. 06432054



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NOTES:

1. A statement pursuant to the provisions of Section 102(1) of the Act, relating to the Special Business, is annexed hereto. Further, additional information as required under Regulation 163 of SEBI (ICDR) Regulations, 2018 are also annexed.
2. As directed by the Exchange, the company shall provide e-voting facility for passing of resolution(s) and the same shall be open for 48 hours which shall commence on **Wednesday, 18 February, 2026 at 9:00 am (IST) and ends on Friday, 20 February, 2026 at 5:00 pm (IST)**. During the aforesaid period, Members of the company may opt to cast their votes through Remote E-voting. At the end of the Remote E-voting period, facility will be blocked.
3. The cut-off date in this regard shall be the same date as mentioned in the original EGM Notice which is **Saturday, 24th January, 2026**. A person whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories as on **Saturday, 24th January, 2026 (the "Cut Off Date")** only shall be entitled to vote through Remote E-voting. The voting rights of Members shall be in proportion to their share of the paid-up equity share capital of the Company as on the Cut Off date.
4. The Board of Directors has appointed **CS Jyotirmoy Mishra (FCS-6556, CP No-6022) Practicing Company Secretaries, of 'Sunita Jyotirmoy & Associates, Company Secretaries, (FRN: P2003OR014400), Bhubaneswar**, as the scrutinizer to the remote e-voting process. The Scrutinizer shall submit the report of e-voting to the Chairman which shall be disseminated to the Exchange and also shall be hosted on the website of the Company at <https://www.paradeepparivahan.com/home/notices> .
5. Members seeking any information with regard to any matter are requested to write to the Company through email cs@paradeepparivahan.com .

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PROCEDURE FOR E-VOTING:

The Company has engaged with Bigshare Services Pvt. Ltd for facilitating Remote e-Voting to enable the Members to cast their votes electronically in respect of all the resolutions as set out in the Postal Ballot Notice.

The Remote e-Voting facility will be available during the period as given below:

Commencement of Remote e-Voting	Wednesday, February 18, 2026 (9:00 a.m. IST)
Closure of Remote e-Voting	Friday, February 20, 2026 (5:00 p.m. IST)
Cut-off Date	Saturday, 24th January, 2026 (remains unchanged as per original EGM Notice)

During the aforesaid period, Members holding shares either in physical form or in dematerialized form as on cut-off date i.e. **Saturday, 24th January, 2026**, may cast their votes electronically. The Remote e-Voting facility shall be disabled by Bigshare Services Pvt. Ltd after closure of Remote e-Voting period. The detailed instructions for Remote e-Voting are provided in Corrigendum to Notice of EGM for the reference of the Members.

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Bigshare i-Vote E-Voting System

E-VOTING INTRUCTIONS FOR POSTAL BALLOT ARE AS UNDER:

- i. The voting period begins on **Wednesday, February 18, 2026 at 9:00 AM (IST)** and ends on **Friday, February 20, 2026 at 5:00 PM (IST)**. During this period shareholders' of the Company, holding shares either in physical form or in dematerialized form, as on the cut-off date (record date) of **Saturday, 24th January, 2026** may cast their vote electronically. The e-voting module shall be disabled by Bigshare for voting thereafter.
- ii. Pursuant to SEBI Circular No. **SEBI/HO/CFD/CMD/CIR/P/2020/242 dated 09.12.2020**, under Regulation 44 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, listed entities are required to provide remote e-voting facility to its shareholders, in respect of all shareholders' resolutions. However, it has been observed that the participation by the public non-institutional shareholders/retail shareholders is at a negligible level.

Currently, there are multiple e-voting service providers (ESPs) providing e-voting facility to listed entities in India. This necessitates registration on various ESPs and maintenance of multiple user IDs and passwords by the shareholders.

In order to increase the efficiency of the voting process, pursuant to a public consultation, it has been decided to enable e-voting to **all the demat account holders, by way of a single login credential, through their demat accounts/ websites of Depositories/ Depository Participants**. Demat account holders would be able to cast their vote without having to register again with the ESPs, thereby, not only facilitating seamless authentication but also enhancing ease and convenience of participating in e-voting process.

- iii. In terms of SEBI circular no. SEBI/HO/CFD/CMD/CIR/P/2020/242 dated December 9, 2020 on e-Voting facility provided by Listed Companies, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are advised to update their mobile number and email Id in their demat accounts in order to access e-Voting facility.

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1. Pursuant to above said SEBI Circular, Login method for e-Voting for **Individual shareholders holding securities in Demat mode** is given below:

Type of shareholders	Login Method
Individual Shareholders holding securities in Demat mode with CDSL	<ol style="list-style-type: none"> 1) Users who have opted for CDSL Easi / Easiest facility, can login through their existing user id and password. Option will be made available to reach e-Voting page without any further authentication. The URL for users to login to Easi/Easiest is https://web.cdslindia.com/myeasitoken/home/login or visit CDSL website www.cdslindia.com and click on login icon & New System Myeasi Tab and then use your existing my easi username & password. 2) After successful login the Easi / Easiest user will be able to see the e-Voting option for eligible companies where the evoting is in progress as per the information provided by company. On clicking the evoting option, the user will be able to see e-Voting page of BIGSHARE the e-Voting service provider and you will be re-directed to i-Vote website for casting your vote during the remote e-Voting period. Additionally, there is also links provided to access the system of all e-Voting Service Providers i.e. BIGSHARE, so that the user can visit the e-Voting service providers' website directly. 3) If the user is not registered for Easi/Easiest, option to register is available at https://web.cdslindia.com/myeasitoken/Registration/EasiRegistration 4) Alternatively, the user can directly access e-Voting page by providing Demat Account Number and PAN No. from a link https://evoting.cdslindia.com/Evoting/EvotingLogin The system will authenticate the user by sending OTP on registered Mobile & Email as recorded in the Demat Account. After successful authentication, user will be able to see the e-Voting option where the evoting is in progress, and also able to directly access the system of all e-Voting Service Providers. Click on BIGSHARE and you will be re-directed to i-Vote website for casting your vote during the remote e-voting period.



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"Delivering Commitments"

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Individual Shareholders holding securities in demat mode with NSDL	<ol style="list-style-type: none">1) If you are already registered for NSDL IDeAS facility, please visit the e-Services website of NSDL. Open web browser by typing the following URL: https://eservices.nsdl.com either on a Personal Computer or on a mobile. Once the home page of e-Services is launched, click on the “Beneficial Owner” icon under “Login” which is available under ‘IDeAS’ section. A new screen will open. You will have to enter your User ID and Password. After successful authentication, you will be able to see e-Voting services. Click on “Access to e-Voting” under e-Voting services and you will be able to see e-Voting page. Click on company name or e-Voting service provider name BIGSHARE and you will be re-directed to i-Vote website for casting your vote during the remote e-Voting period.2) If the user is not registered for IDeAS e-Services, option to register is available at https://eservices.nsdl.com. Select “Register Online for IDeAS “Portal or click at https://eservices.nsdl.com/SecureWeb/IdeasDirectReg.jsp3) Visit the e-Voting website of NSDL. Open web browser by typing the following URL: https://www.evoting.nsdl.com/ either on a Personal Computer or on a mobile. Once the home page of e-Voting system is launched, click on the icon “Login” which is available under ‘Shareholder/Member’ section. A new screen will open. You will have to enter your User ID (i.e. your sixteen digit demat account number hold with NSDL), Password/OTP and a Verification Code as shown on the screen. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on company name or e-Voting service provider name BIGSHARE and you will be redirected to i-Vote website for casting your vote during the remote e-Voting period.4) For OTP based login you can click on https://eservices.nsdl.com/SecureWeb/evoting/evotinglogin.jsp. You will have to enter your 8-digit DP ID, 8-digit Client Id, PAN No., Verification code and generate OTP. Enter the OTP received on registered email id/mobile number and click on login. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page with all e-Voting Service Providers. Click on BIGSHARE and you will be re-directed to i-vote (E-voting website) for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting.
Individual Shareholders (holding securities in demat mode) login through their	You can also login using the login credentials of your demat account through your Depository Participant registered with NSDL/CDSL for e-Voting facility. After Successful login, you will be able to see e-Voting option. Once you click on e-Voting option, you will be redirected to NSDL/CDSL Depository site after successful authentication, wherein you can see e-Voting feature. Click on company name or e-Voting service provider name and you

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Depository Participants	will be redirected to e-Voting service provider website for casting your vote during the remote e-Voting period.
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Important note: Members who are unable to retrieve User ID/ Password are advised to use Forget User ID and Forget Password option available at abovementioned website.

Helpdesk for Individual Shareholders holding securities in demat mode for any technical issues related to login through Depository i.e. CDSL and NSDL

Login type	Helpdesk details
Individual Shareholders holding securities in Demat mode with CDSL	Members facing any technical issue in login can contact CDSL helpdesk by sending a request at helpdesk.evoting@cdslindia.com or contact at toll free No. 1800 22 55 33.
Individual Shareholders holding securities in Demat mode with NSDL	Members facing any technical issue in login can contact NSDL helpdesk by sending a request at evoting@nsdl.com or call at 022- 48867000.

2. Login method for e-Voting for shareholder other than individual shareholders holding shares in Demat mode & physical mode is given below:

- You are requested to launch the URL on internet browser: <https://ivote.bigshareonline.com>
- Click on “**LOGIN**” button under the ‘**INVESTOR LOGIN**’ section to Login on E-Voting Platform.
- Please enter you ‘**USER ID**’ (User id description is given below) and ‘**PASSWORD**’ which is shared separately on you register email id.
 - Shareholders holding shares in **CDSL demat account should enter 16 Digit Beneficiary ID** as user id.
 - Shareholders holding shares in **NSDL demat account should enter 8 Character DP ID followed by 8 Digit Client ID** as user id.
 - Shareholders holding shares in **physical form should enter Event No + Folio Number** registered with the Company as user id.

Note If you have not received any user id or password please email from your registered email id or contact i-vote helpdesk team. (Email id and contact number are mentioned in helpdesk section).

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Corporate Office: A29, Pallaspalli, Near AirPort, Bhubaneswar, Pin- 751020, Odisha, India
Tel/ Fax- 0674-2590169, Mail id: info@paradeepparivahan.com,
Website: www.paradeepparivahan.com CIN No. L63090OR2000PLC006379

- Click on **I AM NOT A ROBOT (CAPTCHA)** option and login.

NOTE: If Shareholders are holding shares in demat form and have registered on to e-Voting system of <https://ivote.bigshareonline.com> and/or voted on an earlier event of any company then they can use their existing user id and password to login.

- If you have forgotten the password: Click on '**LOGIN**' under '**INVESTOR LOGIN**' tab and then Click on '**Forgot your password?**'
- Enter "**User ID**" and "**Registered email ID**" Click on **I AM NOT A ROBOT (CAPTCHA)** option and click on '**Reset**'.

(In case a shareholder is having valid email address, Password will be sent to his / her registered e-mail address).

Voting method for shareholders on i-Vote E-voting portal:

- After successful login, **Bigshare E-voting system** page will appear.
- Click on "**VIEW EVENT DETAILS (CURRENT)**" under '**EVENTS**' option on investor portal.
- Select event for which you are desire to vote under the dropdown option.
- Click on "**VOTE NOW**" option which is appearing on the right hand side top corner of the page.
- Cast your vote by selecting an appropriate option "**IN FAVOUR**", "**NOT IN FAVOUR**" or "**ABSTAIN**" and click on "**SUBMIT VOTE**". A confirmation box will be displayed. Click "**OK**" to confirm, else "**CANCEL**" to modify. Once you confirm, you will not be allowed to modify your vote.
- Once you confirm the vote you will receive confirmation message on display screen and also you will receive an email on your registered email id. During the voting period, members can login any number of times till they have voted on the resolution(s). Once vote on a resolution is casted, it cannot be changed subsequently.
- Shareholder can "**CHANGE PASSWORD**" or "**VIEW/UPDATE PROFILE**" under "**PROFILE**" option on investor portal.

3. Custodian registration process for i-Vote E-Voting Website:

- You are requested to launch the URL on internet browser: <https://ivote.bigshareonline.com>
- Click on "**REGISTER**" under "**CUSTODIAN LOGIN**", to register yourself on Bigshare i-Vote e-Voting Platform.
- Enter all required details and submit.
- After Successful registration, message will be displayed with "**User id and password will be sent via email on your registered email id**".

NOTE: If Custodian have registered on to e-Voting system of <https://ivote.bigshareonline.com> and/or voted on an earlier event of any company then they can use their existing user id and password to login.

- If you have forgotten the password: Click on '**LOGIN**' under '**CUSTODIAN LOGIN**' tab and further Click on '**Forgot your password?**'

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- Enter “**User ID**” and “**Registered email ID**” Click on **I AM NOT A ROBOT (CAPTCHA)** option and click on ‘**RESET**’.
(In case a custodian is having valid email address, Password will be sent to his / her registered e-mail address).

Voting method for Custodian on i-Vote E-voting portal:

- After successful login, **Bigshare E-voting system** page will appear.

Investor Mapping:

- First you need to map the investor with your user ID under “**DOCUMENTS**” option on custodian portal.
 - Click on “**DOCUMENT TYPE**” dropdown option and select document type power of attorney (POA).
 - Click on upload document “**CHOOSE FILE**” and upload power of attorney (POA) or board resolution for respective investor and click on “**UPLOAD**”.

Note: The power of attorney (POA) or board resolution has to be named as the “**InvestorID.pdf**” (Mention Demat account number as Investor ID.)

 - Your investor is now mapped and you can check the file status on display.

Investor vote File Upload:

- To cast your vote select “**VOTE FILE UPLOAD**” option from left hand side menu on custodian portal.
- Select the Event under dropdown option.
- Download sample voting file and enter relevant details as required and upload the same file under upload document option by clicking on “**UPLOAD**”. Confirmation message will be displayed on the screen and also you can check the file status on display (Once vote on a resolution is casted, it cannot be changed subsequently).
- Custodian can “**CHANGE PASSWORD**” or “**VIEW/UPDATE PROFILE**” under “**PROFILE**” option on custodian portal.



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Helpdesk for queries regarding e-voting:

Login type	Helpdesk details
Shareholder's other than individual shareholders holding shares in Demat mode & Physical mode.	In case shareholders/ investor have any queries regarding E-voting, you may refer the Frequently Asked Questions ('FAQs') and i-Vote e-Voting module available at https://ivote.bigshareonline.com , under download section or you can email us to ivote@bigshareonline.com or call us at: 022-62638338

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EXPLANATORY STATEMENT

[Pursuant to section 102(1) of the Companies Act, 2013 and Disclosures pursuant to Regulation 163 of SEBI (ICDR) Regulations, 2018]

The following Statement sets out all material facts relating to the Special Business mentioned in the accompanying Corrigendum to EGM Notice: -

Item No. 1

The Board of Directors, initially at its meeting held on January 07, 2026 had approved the issuance of 12,00,000 numbers of Warrants(s) and subsequently the same has been approved by the members of the Company on its duly held EGM dated January, 31, 2026.

Further, based on the observation received from Bombay Stock Exchange Limited (BSE) dated February 11, 2026 on Company's application seeking in-principle approval for issuance of convertible Warrant(s) on preferential basis, one of the proposed allottee "Dhatri Software Solutions Pvt. Ltd." became ineligible for the proposed issue due to selling of company's share during relevant pricing period.

Hence, as per the directions of BSE, the board of directors of the Company at its meeting held on February 17, 2026 has considered and approved all the consequential changes of the proposed issue.

Accordingly, the board has taken note the ineligibility of one of the proposed allottees of the Warrant(s) issue of the Company, Dhatri Software Solutions Pvt. Ltd. to whom 1,60,000 (One Lakh Sixty Thousand) Fully Convertible Equity Warrants were proposed to be allotted, has sold shares of Paradeep Parivahan Limited during the relevant pricing period, hence became ineligible for the proposed preferential issue as per regulation 159(1) of SEBI ICDR Regulations, 2018

Further, the Board has decided that no Warrants shall be allotted to Dhatri Software Solutions Pvt. Ltd., and its name shall stand removed from the list of proposed allottees approved under the said preferential issue. Consequent to the above, the total size of the preferential issue of Fully Convertible Equity Warrants stands reduced from 12,00,000 Warrants to 10,40,000 Warrants, on the terms and conditions as approved by the Board. The Board has further confirmed that such reduction shall not alter or prejudice the rights of the remaining allottees and remains in conformity subject to approvals by the Members of the Company.

Now, the board has approved raising of funds by way of issuance of 10,40,000 (Ten Lakh Forty Thousand) warrants ("Warrants") carrying options to subscribe equity shares in the ratio of 1 (One) equity share having face value of Rs. 10/- each at an issue price of Rs. 156.46/- (Rupees One Hundred Fifty-Six and Forty-Six Paise Only) (including premium of Rs. 146.46/-) for 1 (One) Warrant, aggregating to Rs. 16,27,18,400/- (Rupees Sixteen Crores Twenty-Seven Lakhs Eighteen Thousand Four Hundred Only) by way of preferential issue on private placement basis, which may be exercised in one or more tranches during the period commencing from the date of allotment of the Warrants until the expiry of 18 (eighteen) months, to the proposed allottees, being promoter & non-promoter, (collectively referred to as the "Proposed Allottees").

The details of the proposed Preferential Allotment and other particulars as required in terms of the Act read with relevant Rules of the Companies (Prospectus and Allotment of Securities) and Chapter V of the SEBI ICDR Regulations and the Act, are as under: -

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a) Objects of the Issue:

The Company proposes to issue, offer and allot up to 10,40,000 (Ten Lakhs Forty Thousand) Convertible Warrants on a preferential basis and to raise an amount aggregating up to Rs. 16,27,18,400/- (Rupees Sixteen Crores Twenty-Seven Lakhs Eighteen Thousand Four Hundred Only). The object of the proposed issuance of Convertible Warrants on a preferential basis is to mobilize funds to support the Company's strategic and operational requirements. The Company intends to utilize the proceeds to be raised through the Preferential Issue ("Issue Proceeds") towards the following objects: -

- i. General Corporate Purposes:** Up to 25% (twenty five percent) of the Issue Proceeds will be utilised for general corporate purposes, which includes, inter alia, meeting ongoing general corporate exigencies and contingencies, expenses of the Company as applicable in such a manner and proportion as may be decided by the Board from time to time, and/or any other general purposes as may be permissible under applicable laws (referred to as "General Corporate Purposes") (collectively referred to as the "Objects").
- ii. Working Capital Requirements:** Up to 75% (Seventy-five) of the Issue Proceeds will be utilised for working capital to strengthen the Company's financial position and support day-to-day operational needs.

Utilization of Issue Proceeds: - Given that the funds to be received against Warrant conversion will be in tranches and the quantum of funds required on different dates may vary, therefore, the broad range of intended use of the Issue Proceeds for the above Objects is set out herein below: -

Sl. No.	Particulars	Total estimated amount to be utilised. * (In Rs.)	Tentative timelines for utilization of Issue Proceeds from the date of receipt of funds
1	General Corporate Purposes	Not more than 25% of the issue proceed, up to Rs.4,06,79,600/-	Within 18 months from receipt of funds.
2	Working Capital Utilisation	Not more than 75% of the issue proceed, up to Rs. 12,20,38,800 /-	
Total		Rs. 16,27,18,400/-	

**Considering 100% conversion of Warrants into equity shares within the stipulated time.*

- Given that the Preferential Issue is for convertible Warrants, the Issue Proceeds shall be received by the Company within 18 (eighteen) months from the date of allotment of the Warrants in terms of Chapter V of SEBI ICDR Regulations, and as estimated by the management, the entire Issue Proceeds would be utilized for the aforementioned Objects, in phases, as per the Company's business requirements and availability of Issue Proceeds, within 18 months from the date of receipt of funds for the Warrants (as set out herein).
- In terms of BSE notice no. 20221213-47, dated December 13, 2022, the amount specified for the aforementioned Objects may deviate +/- 10% depending upon the future circumstances, given that the Objects are based on management estimates and other commercial and technical factors.

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- Accordingly, the same is dependent on a variety of factors such as financial, market and sectoral conditions, business performance and strategy, competition and other external factors, which may not be within the control of the Company and may result in modifications to the proposed schedule for utilization of the Issue Proceeds at the discretion of the Board, subject to compliance with the applicable laws.
- If the Issue Proceeds are not utilised (in full or in part) for the Objects stated above during the period, due to any such factors, the remaining Issue Proceeds shall be utilised in subsequent periods in such manner as may be determined by the Board, in accordance with the applicable laws.

b) Maximum number of securities to be issued:

The Company proposes to issue, offer and allot up to 10,40,000 (Ten Lakhs Forty Thousand) convertible warrants ("Warrants") carrying options to subscribe equity shares in the ratio of 1 (One) equity share having face value of Rs. 10/- each at an issue price of Rs. 156.46/- (Rupees One Hundred Fifty-Six and Forty-Six Paise only) (including premium of Rs. 146.46/-) for 1 (One) Warrant, aggregating to Rs. 16,27,18,400/-

c) Intention of promoters / directors / key managerial personnel or senior management of the Company to subscribe to the offer:

- Mr. Khalid Khan, Managing Director of the company has expressed his intention to subscribe to the Offer.
- Mr. Jigish Shantilal Sonagara, Public individual, one of the proposed allottees has expressed his intention to subscribe to the Offer who upon allotment, will fall under Non-Promoter, Public category.
- Except Mr. Khalid Khan, no other Promoter, Director, Key Managerial Personnel and/or Senior Management of the Company have expressed any intention to subscribe to the Offer.

d) The class or classes of persons to whom allotment is proposed to be made:

Sl. No.	Name of the Proposed Allottees	Address	Category	No. of Warrants to be allotted *	Name of the Ultimate Beneficial Owner(s)
1	Khalid Khan	7-5-1/57/34, Flat No-504, Sagar Vihar Apartment, RK Beach Road, Near Fish Aquarium, Beach Road, Visakhapatnam-530003, Andhra Pradesh, India.	Promoter	8,00,000	Khalid Khan
2	Jigish Shantilal Sonagara	702 Umang, P.M. Road Near Telephone Exchange Vile Parle East, Mumbai Maharashtra - 400057	Non-Promoter Public	2,40,000	Jigish Shantilal Sonagara
Total				10,40,000	

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e) The Shareholding Pattern of the issuer before and after the preferential issue:

Category	Pre-issue*		Post-Issue	
	No of Shares held	% of shareholding	No of Shares held	% of shareholding
Promoters and Promoter Group (A)	1,04,99,940	65.96	1,12,99,940	66.63
Public (B)	54,18,060	34.04	56,58,060	33.37
Total (A) + (B)	1,59,18,000	100	1,69,58,000	100
Custodian (C)	NIL	NIL	NIL	NIL
Grand Total (A) + (B) + (C)	1,59,18,000		1,69,58,000	100

*The pre shareholding specified is as on 31st December, 2025.

f) The name of proposed allottee(s) and the percentage of post-preferential offer of Warrants that may be held by them:

S.I. No.	Name of the proposed Allottees	Prior holding		New Convertible Warrants to be allotted	Post holding (Assuming all the warrants are converted)	
		No. Shares held	% of shareholding		No. Shares held	% of shareholding
1	Khalid Khan	52,50,000	32.98	8,00,000	60,50,000	35.67
2	Jigish Shantilal Sonagara	0	0	2,40,000	2,40,000	1.41

g) The change in control, if any, in the Company that would occur consequent to preferential offer:

On allotment of Equity Shares upon conversion of warrants there will neither any change in the composition of the Board nor any change in the control of the company on account of the proposed preferential allotment. However, there will be corresponding changes in the shareholding pattern as well as voting rights consequent to issue of equity shares upon conversion of warrants allotted on preferential allotment.

h) Lock in period:

The proposed allotment of the Convertible warrants, shall be subject to a lock-in as per the requirements of ICDR Regulations.

- i. The equity shares allotted pursuant to exercise of options attached to warrants issued on a preferential basis to the promoter and the promoter group, shall be locked-in for a period of 18 months from the date of trading approval granted for the specified securities or equity shares allotted pursuant to exercise of the option attached to warrant;
- ii. The equity shares allotted pursuant to exercise of options attached to warrants issued on a preferential basis to the non-promoters, shall be locked-in for a period of 6 months from the date of trading approval granted for the specified securities or equity shares allotted pursuant to exercise of the option attached to warrant;
- iii. The entire pre-preferential allotment shareholding, if any, of the proposed allottee(s) shall be locked in from the Relevant Date up to a period of 90 trading days from the date of trading approval as per Regulation 167(6) of the ICDR Regulations, 2018.

i) The proposed time frame within which the allotment shall be completed:

The Warrants is proposed to be allotted within 15 days of the passing of the Special Resolution in the Extra Ordinary General Meeting. Provided that where the allotment is pending on account of pendency of any approval of such allotment by any regulatory authority or the Central Government, the allotment shall be completed within 15 days from the date of such approval.

j) Identity of the natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and/or who ultimately control proposed allottee(s) of Convertible Warrants.

Sr. No.	Name of the Proposed Allottee	Identity of the Natural person who is the ultimate Beneficial owner proposed to be allotted and/ or who ultimately control.
1	Khalid Khan	Khalid Khan
2	Jigish Shantilal Sonagara	Jigish Shantilal Sonagara

k) Current and proposed status of the allottee(s) post the preferential issue.

S.I. No.	Name of the proposed Allottee(s)	Current Status of the allottee(s)	Proposed Status of the allottee(s)
1	Khalid Khan	Promotor	Promotor
2	Jigish Shantilal Sonagara	-	Non-Promotor, Public

l) Listing:

The Company will make an application to BSE Limited at which the existing shares are already listed, for listing of the equity shares and the Equity shares upon conversion of Convertible Warrants. Such Equity Shares, once allotted, shall rank pari passu with the existing equity shares of the Company in all respects, including dividend.

m) Practicing Company Secretary Certificate

The Certificate being issued by M/s. Biswajit Mahapatra & Associates, Practicing Company Secretary, (having Membership No: F12170 and COP No: 10397) certifying that the issue of Convertible Warrants is being made in accordance with requirements of ICDR Regulations and was placed before the General Meeting of the shareholders which was held in physical mode. The same is also available at the website of the Company at <https://www.paradeepparivahan.com/home/notices> .



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n) Determination of Issue Price of the proposed Warrant Issue:

Price determined as per provisions of the Regulation 164(1) of the SEBI (ICDR) Regulations (frequently traded shares): The price at which Convertible Warrants shall be allotted shall not be less than higher of the following:

- a. the 90 trading days volume weighted average price of the related equity shares quoted on the recognised stock exchange preceding the relevant date i.e. Rs. 150.12/- per equity share; or
- b. the 10 trading days volume weighted average prices of the related equity shares quoted on a recognised stock exchange preceding the relevant date i.e. Rs. 156.46/- per equity share.

The Company has taken Pricing Certificate dated January 05, 2026 from CMA Asutosh Debata, who is an independent Cost Accountant in Practice and a Registered Valuer, having Membership Number- 27820 and Valuer Registration No-IBBI/RV/05/2019/10544 respectively which is based on as per Regulation 164 (1) of SEBI (ICDR) Regulations and the copy of the same has been hosted on the website of the Company which can be accessed at <https://www.paradeepparivahan.com/home/notices> .

o) Mode of Consideration:

The proposed preferential issue of Warrants shall be issued for consideration in cash only. No other mode of consideration is involved in this issue.

p) Relevant Date:

The “Relevant Date” as per the ICDR Regulations for determining the minimum price for the preferential issue of Convertible Warrants is January 01, 2026 (“Relevant Date”) which is 30 days prior to the date of original Extra-Ordinary General Meeting (EGM) i.e. January 31, 2026.

q) Other Disclosures/Undertaking:

1. Neither the Company, nor any of its Directors and / or Promoters have been declared as wilful defaulter or fraudulent borrower as defined under the SEBI ICDR Regulations. Consequently, the disclosures required under Regulation 163(1)(i) of the SEBI ICDR Regulations read with Schedule VI are not applicable.
2. Neither the Company nor any of its Directors and / or Promoters are a fugitive economic offender as defined under the SEBI ICDR Regulations.
3. The Company is in compliance with the conditions for continuous listing, and is eligible to make the preferential issue under Chapter V of the SEBI ICDR Regulations.
4. The Proposed Allottee has confirmed that it has not sold any equity shares of the Company during the 90 Trading Days preceding the Relevant Date.

r) Since the Equity Shares of the Company are listed on recognized stock exchanges for more than 90 (Ninety) trading days, the price computation and lock-in extensions, required pursuant to Regulations 164(3) and 167(5) of the ICDR Regulations and the disclosures and undertakings required pursuant to **Regulation 163(1)(g) and (h) of the ICDR Regulations are not applicable.**



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Except for the above addition, all other contents of the Original Notice shall remain unchanged. This Corrigendum shall form an integral part of the Original Notice and should be read in conjunction therewith.

This Corrigendum is also being made available on the website of the Company at <https://www.paradeepparivahan.com/home/notices> and submitted to the Bombay Stock Exchange Limited (BSE).

Place: Bhubaneswar

Date: February 17, 2026

By Order of the Board
For **Paradeep Parivahan Limited**

Sd/-
Khalid Khan
Managing Director
DIN- 06432054
Date: February 17, 2026

Registered Office:

At -Room No 204 Above OBC Building,
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Jagatsinghpur-754142, Odisha Tel/ Fax- 06722-223416

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