



CIN No. L52241OR2000PLC006379 ISIN: INE0SMW01011 SCRIP CODE: 544383

To,
BSE Limited,
20th Floor, P.J.Towers,
Dalal Street,
Mumbai – 400 001.

January 29, 2026

SCRIP CODE: 544383

Sub: Corrigendum to the Extra Ordinary General Meeting Notice.

Dear Sir,

We enclose herewith a Corrigendum to Notice of Extra-Ordinary General Meeting of the members of **Paradeep Parivahan Limited** to be held on Saturday, 31st January, 2026 through physical mode at the corporate office of the company at Plot No-A/29, Near Airport, Palaspalli, Bhubaneswar-751020, Odisha, India.

The Corrigendum to EGM Notice is also available on the website of the Company at <https://www.paradeepparivahan.com/> under Investor-Intimation to Stock Exchange section.

Request you to take the same on record.

Thanking you
Yours faithfully
For **Paradeep Parivahan Limited**

PRAVAT KUMAR NANDI
Director
Din- 01957949
Date: January 29, 2026

CORRIGENDUM TO THE NOTICE OF THE EXTRA-ORDINARY GENERAL MEETING TO BE HELD ON SATURDAY, JANUARY 31, 2026

Corrigendum to the Notice of the Extraordinary General Meeting (EGM) of the members of Paradeep Parivahan Limited to be held on Saturday, 31st January, 2026 through physical mode, to transact the business as stated in the EGM Notice date January 09, 2026.

The EGM Notice, together with the Explanatory Statement, has already been duly shared with the shareholders of the Company on Friday, January 09, 2026, electronically, whose email IDs are registered with the Depositories and Bigshare Services Private Limited ("Registrar and Transfer Agents of the Company").

This Corrigendum to the EGM Notice shall form an integral part of the EGM Notice, which has already been circulated to the Shareholders of the Company in the explanatory statement of the EGM Notice. The EGM Notice shall be read in conjunction with this Corrigendum. All other contents of the EGM Notice, except as modified or supplemented by Corrigendum, shall remain unchanged.

Through this Corrigendum it is hereby notified to all the members of the Company that in the said EGM Notice, the Explanatory Statement pursuant to Section 102 of the Companies Act, 2013 is required to be read along with this corrigendum in response to communication received from BSE Limited regarding the Company's application for in-principle approval for the preferential issue.

We draw the attention of all the Members of the Company towards the said EGM Notice. This Corrigendum is being issued to give notice to amend / clarify certain details in the EGM Notice as mentioned below and pursuant to the provisions of Regulation 163 of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018. The words and expressions used but not defined herein shall have the same meaning as assigned to them in the EGM Notice. Pursuant to this Corrigendum, the Members of the Company are hereby informed and requested to note that:

SPECIAL BUSINESS:

1. ISSUE OF CONVERTIBLE WARRANTS ON PREFERENTIAL BASIS:

1) Objects of the Issue: The Company proposes to raise an amount aggregating up to Rs. 18,74,04,000/- (Rupees Eighteen Crores Seventy-Four Lakhs Four Thousand Only) through issue of convertible warrants on preferential issue. The object of the proposed issuance of Convertible Warrants on a preferential basis is to mobilize funds to support the Company's strategic and operational requirements. The Company intends to utilize the proceeds raised through the Preferential Issue ("**Issue Proceeds**") towards the following objects: -

- a) **General Corporate Purposes:** Up to 25% (twenty five percent) of the Issue Proceeds will be utilised for general corporate purposes, which includes, inter alia, meeting ongoing general corporate exigencies and contingencies, expenses of the Company as applicable in such a manner and proportion as may be decided by the Board from time to time, and/or any other general purposes as may be permissible under applicable laws (referred to as "**General Corporate Purposes**") (collectively referred to as the "Objects").

- b) **Working Capital Requirements:** To strengthen the Company's financial position and support day-to-day operational needs.

Utilization of Issue Proceeds: - Given that the funds to be received against Warrant conversion will be in tranches and the quantum of funds required on different dates may vary, therefore, the broad range of intended use of the Issue Proceeds for the above Objects is set out herein below: -

Sl. No.	Particulars	Total estimated amount to be utilised. * (In Rs.)	Tentative timelines for utilization of Issue Proceeds from the date of receipt of funds
1	General Corporate Purposes	Not more than 25% of the issue proceed, up to Rs.4,68,51,000/-	Within 18 months from receipt of funds.
2	Working Capital Utilisation	Not more than 75% of the issue proceed, up to Rs.14,05,53,000/-	
Total		Rs.18,74,04,000/-	

**Considering 100% conversion of Warrants into equity shares within the stipulated time.*

- c) Given that the Preferential Issue is for convertible Warrants, the Issue Proceeds shall be received by the Company within 18 (eighteen) months from the date of allotment of the Warrants in terms of Chapter V of SEBI ICDR Regulations, and as estimated by the management, the entire Issue Proceeds would be utilized for the aforementioned Objects, in phases, as per the Company's business requirements and availability of Issue Proceeds, within 18 months from the date of receipt of funds for the Warrants (as set out herein).
- d) In terms of the BSE Limited (BSE) Circular, the amount specified for the aforementioned Objects may deviate +/- 10% depending upon the future circumstances, given that the Objects are based on management estimates and other commercial and technical factors. Accordingly, the same is dependent on a variety of factors such as financial, market and sectoral conditions, business performance and strategy, competition and other external factors, which may not be within the control of the Company and may result in modifications to the proposed schedule for utilization of the Issue Proceeds at the discretion of the Board, subject to compliance with the applicable laws.
- e) If the Issue Proceeds are not utilised (in full or in part) for the Objects stated above during the period, due to any such factors, the remaining Issue Proceeds shall be utilised in subsequent periods in such manner as may be determined by the Board, in accordance with the applicable laws.

2) Maximum number of Warrants and the price at which Warrants are to be issued:

12,00,000 (Twelve Lakhs) warrants ("Warrants") carrying options to subscribe equity shares in the ratio of 1 (One) equity share having face value of Rs. 10/- each at an issue price of Rs. 156.17/- (Rupees One Hundred Fifty-Six and Paise Seventeen Only) (including premium of Rs. 146.17/-) for 1 (One) Warrant, aggregating to Rs. 18,74,04,000/-

3) Intention of promoters / directors / key managerial personnel or senior management of the Company to subscribe to the offer:

One of the Proposed Allottee is a member of the Promoter and Promoter Group. The Company has received a letter dated January 2, 2026 from the Proposed Allottee, informing the Company of their intention to invest in the Company which is for the interest of the company. Apart from the Proposed Allottees, none of the other promoter(s), members of the promoter group, directors, key managerial personnel or senior management of the Company intend to subscribe to the offer.

4) Shareholding Pattern of the issuer before and after the preferential issue:

	No of Shares	%	No of Shares	%
Promoters and Promoter Group (A)	1,04,99,940	65.96	1,12,99,940	66.01
Public (B)	54,18,060	34.04	58,18,060	33.99
Total (A) + (B)	1,59,18,000	100	1,71,18,000	100
Custodian (C)	NIL	NIL	NIL	NIL
Grand Total (A) + (B) + (C)	1,59,18,000		1,71,18,000	

5) Proposed time within which the allotment shall be completed:

In accordance with Regulation 170 of SEBI ICDR Regulations, 2018, the allotment of the Warrants shall be completed within a period of 15 (fifteen) days from the date of passing of the resolution by the shareholders, provided that where the allotment is pending on account of pendency of any approval(s) or permission(s) from any regulatory authority / body, the allotment shall be completed by the Company within a period of 15 (fifteen) days from the date of such approval(s) or permission(s).

6) The percentage of post-preferential issue capital that may be held by the allottee(s) and change in control, if any, in the issuer consequent to the preferential issue:

S.I. No.	Name of the proposed Allottees	Pre-Preferential issue holding		Post-Preferential issue holding*	
		No. Shares	% of holding	No. Shares	% of holding
1	Khalid Khan	52,50,000	32.98	60,50,000	35.34
2	Jigish Shantilal Sonagara	0	0	2,40,000	1.40
3	Dhatri Software Solutions Pvt. Ltd.	30,000	0.18	1,90,000	1.10

7) We, hereby undertaking that the company shall re-compute the price of the specified securities in terms of the provision of these regulations where it is required to do so.

8) undertaking that if the amount payable on account of the re-computation of price is not paid within the time stipulated in these regulations, the specified securities shall continue to be locked-in till the time such amount is paid by the allottees

9) We, hereby undertaking that neither the issuer nor any of the it's promoters or directors is a wilful defaulter or a fraudulent borrower.

10) Current and proposed status of the allottee(s) post the preferential issue.

S.I. No.	Name of the proposed Allottee(s)	Current Status of the allottee(s)	Proposed Status of the allottee(s)	
1	Khalid Khan	Promotor	Promotor	Promotor
2	Jigish Shantilal Sonagara	Non-Promotor, Public	Non-Promotor, Public	Non-Promotor, Public
3	Dhatri Software Solutions Pvt. Ltd.	Non-Promotor, Public	Non-Promotor, Public	Non-Promotor, Public

This Corrigendum will be available on the website of the Company at <https://www.paradeepparivahan.com/> under Investor-Intimation to Stock Exchange section.

Thanking you
Yours faithfully
For **Paradeep Parivahan Limited**

PRAVAT KUMAR NANDI
Director
Din- 01957949
Date: January 29, 2026